

Independent financial adviser on the Nordic property market

Leimdörfer is the leading Nordic financial advisory firm providing property and capital markets transactions services to a diversified range of property owners and investors. Founded in 1992, Leimdörfer has continuously and with great commitment advised clients in numerous value-creating transactions within the property market.

Wholly-owned by partners, Leimdörfer has 30 employees with offices in Stockholm and Helsinki. Leimdörfer provides the highest quality financial property-related advice and execution expertise across the four below business areas.



Largest transaction in Sweden '09

Leimdörfer acted as sole financial adviser to RBS Nordisk Renting in the divestment of the Radisson SAS **Royal Viking Hotel** in Stockholm CBD. The deal closed in June '09 and is by far the largest single asset property transaction in Sweden year to date.



Largest transaction in Helsinki '09

Leimdörfer acted as sole financial adviser to Etera in the €120m divestment of the business park **Swing Life Science Center** in Helsinki. The deal closed in June '09 and is by far the largest property transaction in Finland year to date.

Transactions

Leimdörfer has a solid track record of successfully executed divestments of property portfolios and large single assets on the Nordic market

In 2007-2009 YTD, Leimdörfer has executed more than 70 property transactions with an aggregate value exceeding SEK 35 billion

Key success factors include profound financial and execution expertise coupled with a wide-ranging network of domestic and international investors and debt providers

Corporate Finance

Leimdörfer is the leading financial adviser in property related corporate finance transactions on the Swedish market

The company's services include buyouts of listed property companies, stock market introductions, private placements and other capital raisings, block trades and spin-offs

Leimdörfer has acted as financial adviser in 10 of the 19 most recent buyouts of listed property companies in Sweden

Financing

Leimdörfer provides independent advisory services covering all aspects of capital structure, risk management and acquisition financing

Leimdörfer's dedicated financing team has an ongoing dialogue with all relevant debt providers on the Nordic property market

Key clients include listed property companies, institutional investors, private equity funds and other large domestic and international property owners

Strategic Advisory

Leimdörfer acts as strategic adviser to owners, boards of directors and managements of listed property companies, institutional investors, the public sector and other major property owners

Mandates include, e.g. asset allocation analysis, business strategy formulation and evaluations of repurchases and redemptions of shares for listed property companies